



Roundtable Series :: 2018

Please join us for

Innovation in Wealth and Asset Management: Fighting Back against Passive Products

Join FIS for an exclusive round table discussion on 'Active Asset Managers fighting back in 2018'. Dr. Laurence Wormald, Head of Research and Quants at FIS will lead the discussion on factor-based investment, "new active" wealth strategies, and effective risk management. He will be joined by Ulf Füllgraf, Managing Director at Alpha Centauri responsible for Investment Oversight and Portfolio Construction, and Mark Nyfeler (UBS), Head of Market Risk Methodology and Backtesting. There will be a particular focus on recent trends in fund product development. Specific topics will include:

- Designing active factor strategies
- Implementing effective risk management for active investment
- How will rising inflation and global interest rates affect the 2018 investment outlook?

09:00 AM – 11:00 AM

Wednesday 21 March 2018

Roundtable Discussion with Breakfast

PARK HYATT ZURICH

Beethovenstrasse 21, 8002 Zurich



Dr. Laurence Wormald
Head of Research and Quants
FIS Institutional & Wholesale

FIS' head of buy-side risk manages the research and development of innovative investment risk management solutions. Previously, held various risk and research director positions at various financial firms. Consultant to the Bank of England and ECB. Holds a MA from Cambridge as well as a PhD in theoretical physics.



Ulf Füllgraf
Managing Director
Alpha Centauri

Overseeing Investment Oversight & Portfolio Construction. 25 years of experience in Banking and Asset Management. Previous positions include Head of Portfolio Management at SUVA (Switzerland) as well as Founder and Head of DEKAs Multi Asset Business. Holds a Diploma in Banking Administration Frankfurt School of Finance and SAHT, Frankfurt.



Mark Nyfeler
Head of Market Risk
Group Risk Control at UBS

His team's responsibilities cover Value-at-Risk Methodology, Market Risk Stress Testing Methodologies and Back testing. Prior to that he held several positions in the Risk Methodology and Risk Control area within UBS. He holds a Master's degree in Mathematics from the Federal Institute of Technology (ETH) in Zurich. He joined UBS in the year 2000.

To join, please contact Sini Savic on sini.savic@fisglobal.com or +44-20-8081-3772